

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 11, 2008

REGISTRATION NO.: 25179

BONDS ISSUED BY: Lincoln County

AMOUNT OF ISSUE: \$35,475.39

COUNTY: of Lincoln

DATE OF ISSUE: March 14, 2008 (Series 2008A)

MONTH OF MATURITY: August

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Ridgecrest Road Improvement Project)

| Rate of Interest | Amount | Mandatory Redemption* Maturity |
|------------------|-------------|-----------------------------------|
| | \$ 2,021.36 | 08/31/2009 * |
| | 3,033.95 | 08/31/2010 * |
| | 3,185.65 | 08/31/2011 * |
| | 3,344.93 | 08/31/2012 * |
| | 3,512.17 | 08/31/2013 * |
| | 3,687.78 | 08/31/2014 * |
| | 3,872.17 | 08/31/2015 * |
| | 4,065.78 | 08/31/2016 * |
| | 4,269.07 | 08/31/2017 * |
| | 4,482.53 | 08/31/2018 * |
| 5.000% | 35,475.39 | 08/31/2018 |

ARE BONDS CALLABLE: Bonds may be called at any time without premium

BOND REGISTRAR: Peoples Bank & Trust Co., Troy, Missouri

INTEREST PAYABLE: August 1

BY: Peoples Bank & Trust Co., Troy, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Peoples Bank & Trust Co., Troy, Missouri

PURCHASE PRICE: \$35,475.39

INTEREST RATE: 5%

ASSESSED VALUATION: \$554,688,639

INDEBTEDNESS: (Including this issue) \$8,967,703.42

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable